- Horizon 2020 -

The EU Framework for Research and Innovation – Introduction to research opportunities for young researchers
- HORIZON 2020: MAIN FEATURES
- WHAT’S IN IT FOR ME AS YOUNG RESEARCHER?
- OTHER FUNDING OPPORTUNITIES BESIDES H2020
1. HORIZON 2020
H2020 – THE CONTEXT

EUROPE 2020

Strategy for a **smart, sustainable and inclusive growth** in EU

INNOVATION UNION

EU2020 Flagship initiative: Eu as **world-class science performer**

H2020 as financial instrument
H2020 – THE NAME


- **Online vote in 2011** to name the future EU-funding programme for research and innovation

- "**2020**": to show clearly that the funding system is designed to support the research and innovation objectives of the Europe 2020 Strategy

- “**Framework Programme for Research and Innovation**": to show an element of continuity with the past but with a new vision

- “**the new name is an important symbol of a new departure and a new adventure**” (quote from press release June 21st 2011 by the then Research, Innovation and Science Commissioner Máire Geoghegan-Quinn)
### H2020 – THE STRUCTURE

#### Excellent Science
- **European Research Council**
  - Frontier research by the best individual teams
- **Future and Emerging Technologies**
  - Collaborative research to open new fields of innovation
- **Marie Skłodowska Curie actions**
  - Opportunities for training and career development
- **Research infrastructures**
  - (including e-infrastructure)
  - Ensuring access to world-class facilities

32% of budget

#### Industrial Leadership
- **Leadership in enabling and industrial technologies**
  - ICT, nanotechnologies, materials, biotechnology, manufacturing, space
- **Access to risk finance**
  - Leveraging private finance and venture capital for research and innovation
- **Innovation in SMEs**
  - Fostering all forms of innovation in all types of SMEs

22% of budget

#### Societal Challenges
- **Health, demographic change and wellbeing**
- **Food security, sustainable agriculture, marine and maritime research & the bioeconomy**
- **Secure, clean and efficient energy**
- **Smart, green and integrated transport**
- **Climate action, resource efficiency and raw materials**
- **Inclusive, innovative and reflective societies**
- **Security society**

38% of budget

---

<table>
<thead>
<tr>
<th>European Institute of Innovation and Technology (EIT)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Science with and for society</td>
</tr>
<tr>
<td>Ørsted</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Euratom</th>
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</thead>
</table>

| Spreading Excellence and Widening Participation       |

| Fast track to Innovation Pilot, Cross cutting issues   |

8% budget
Reinforce and extend the **excellence** of the Union’s **science base**

Consolidate the European Research Area

Make the Union’s research and innovation system more competitive on a global scale

**Science-driven nature, ‘bottom-up’, investigator-driven**

Speed up development of the **technologies** and innovations that will underpin tomorrow's businesses and help **innovative European SMEs** to grow into world-leading companies.

Make Europe a more attractive location to invest in research and innovation.

Reflects the **policy priorities** of the Europe 2020 strategy and addresses **major concerns** shared by citizens in Europe and elsewhere

**Challenge-based approach**

- ca. **140,000 proposals** submitted so far (last update: March 2017): more than in the whole FP7!

- current overall **average success rate** at EU level: **12 – 14 %**

- current overall **average success rate** at UniTrento: **11 %**

- Upcoming adoption of Work programmes 2018-2020 and publication of calls

- Draft WPs 2018-2020 at disposal: FET, LEIT ICT 2, SC1, SC6

- 28 **EU Member States**

- **Overseas Countries** and Territories (OCT) linked to the Member States

- **Countries Associated** to Horizon 2020: as for 1/1/2017: Iceland, Norway, Albania, Bosnia and Herzegovina, the former Yugoslav Republic of Macedonia, Montenegro, Serbia, Turkey, Israel, Moldova, Switzerland, Faroe Islands, Ukraine, Tunisia, Georgia, Armenia

- Specific rules for participation of **Third countries**:
  
  ✓ **Industrialized countries** usually not eligible for funding
H2020 – SOME RULES OF THE GAME

- **Participant Portal (PP):** the only entry point for electronic administration of EU-funded research and innovation projects

- **Two-year work programmes (WP):**
  Funding opportunities under H2020 are set out in multiannual work programmes prepared by the European Commission after Consultations with stakeholders

- **Each WP has several topics = Calls for proposals (‘calls’):** published during the year with a deadline (cut-off or single)
H2020 – THE PARTICIPANT PORTAL

RESEARCH & INNOVATION
Participant Portal

On this site you can find and secure funding for projects under the following EU programmes:

- **2014-2020** Horizon 2020 - research and innovation framework programme
- **2007-2013** 7th research framework programme (FP7) and Competitiveness & Innovation Programme (CIP)
- 3rd Health Programme, Asylum, Migration and Integration Fund, Consumer Programme, COSME, Internal Security Fund Borders, Internal Security Fund Police, Justice Programme, Promotion of Agricultural Products Programme, Rights, Equality and Citizenship Programme and Research Fund for Coal & Steel

**Non-registered users**
- search for funding
- read the H2020 Online Manual & download the legal documents
- check if an organisation is already registered
- contact our support services or check our FAQs

**Registered users**
- submit your proposal
- sign the grant
- manage your project throughout its lifecycle
- register as expert advising the Commission
Non-registered users may:

✓ search for funding
✓ read the funding guide & download the legal documents
✓ check if an organisation is already registered
✓ get the information on expert database
✓ contact the support services or check FAQs

Registered (ECAS account) users may:

✓ submit a proposal
✓ sign the grant agreement
✓ manage their project throughout its lifecycle
✓ register as an expert
Struttura di un Work Programme

- Work Programme: 2016-2017
- Calls
  - Topics
    - Specific Challenge
    - Scope
    - Expected Impact
    - TRL (*)
    - Type of Action
- Conditions for the call
  - Dates (publications, open, deadlines)
  - Budget
  - Eligibility criteria, scoring & threshold
  - Evaluation procedure
  - Timetable for evaluation
  - Consortia agreements

(*) TRL solo per KET

Other Actions
- Budget

EEN Days-introduzione a H2020
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  SC1-PM-02-2017: New concepts in patient stratification .................................................................... 9
  SC1-PM-03-2017: Diagnostic characterisation of rare diseases ......................................................... 10
  SC1-PM-04-2016: Networking and optimising the use of population and patient cohorts at EU level .................................................................................................................................... 11

1.2 Preventing disease ........................................................................................................................... 13
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### H2020 – TOPIC STRUCTURE

<table>
<thead>
<tr>
<th>SPECIFIC CHALLENGE</th>
<th>• sets the context, the problem to be addressed, <strong>why intervention is necessary</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>SCOPE</td>
<td>• delineates the problem, <strong>specifies the focus</strong> and the boundaries <strong>of the potential action</strong> BUT without describing specific approaches</td>
</tr>
<tr>
<td>EXPECTED IMPACT</td>
<td>• <strong>describe the key elements of what is expected to be achieved</strong> in relation to the specific challenge</td>
</tr>
</tbody>
</table>

**H2020: MAIN TYPES OF ACTIONS**

**RIA: Research and Innovation Action**

- activities aiming to establish **new knowledge and/or to explore feasibility** of new or improved technology, product, process, service or solution

- **basic and applied research, technology development and integration**, testing and validation on a small-scale prototype in a laboratory

- Funding: 100%

- Minimum requirements: 3 partners from 3 different MS/AC

- Usually € 2.000.000,00 to 8.000.000,00 EU funding
H2020: MAIN TYPES OF ACTIONS

IA: Innovation Action

✓ Actions primarily consisting of activities directly aiming at producing plans and arrangements or designs for new, altered or improved products, processes

✓ may include prototyping, testing, demonstrating, piloting, large-scale product validation and market replication

✓ Funding: 100% to and 70%

✓ Minimum requirements: 3 partners from 3 different MS/AC

✓ Usually designed for private sector (including HEI if their role is on innovation)
CSA: Coordination and support action

- consisting primarily of accompanying measures: standardisation, dissemination, awareness-raising and communication, networking, coordination or support services, policy dialogues and mutual learning exercises and studies, including design studies for new infrastructure

- May include complementary activities of networking and coordination between programmes in different countries

- Funding: 100%

- Minimum requirement: 1 legal entity
Technology Readiness Levels

**TRL 0:** Idea. Unproven concept, no testing has been performed.

**TRL 1:** Basic research. Principles postulated and observed but no experimental proof available.

**TRL 2:** Technology formulation. Concept and application have been formulated.

**TRL 3:** Applied research. First laboratory tests completed; proof of concept.

**TRL 4:** Small scale prototype built in a laboratory environment ("ugly" prototype).

**TRL 5:** Large scale prototype tested in intended environment.

**TRL 6:** Prototype system tested in intended environment close to expected performance.

**TRL 7:** Demonstration system operating in operational environment at pre-commercial scale.

**TRL 8:** First of a kind commercial system. Manufacturing issues solved.

**TRL 9:** Full commercial application, technology available for consumers.
H2020 - USEFUL LINKS

Horizon 2020
https://ec.europa.eu/programmes/horizon2020/

Launch event H2020 in Rom (7/4/2014)
https://www.youtube.com/watch?v=6Tbh5KMwZnE&feature=youtu.be

Europe 2020
https://ec.europa.eu/info/strategy/european-semester/framework/europe-2020-strategy_en

Innovation Union
http://ec.europa.eu/research/innovation-union/index_en.cfm

Italian H2020 National Contact Point (APRE)
http://www.apre.it/
USEFUL LINKS

DG Research&Innovation
http://ec.europa.eu/research/index.cfm

EU Industrial Policy
http://ec.europa.eu/growth/industry/policy/eu/

EU Energy Policy
https://ec.europa.eu/energy/en/topics/technology-and-innovation стратегическая энергетическая технология и план

Agenda for new skills and jobs

Resource efficient Europe
http://ec.europa.eu/resource-efficient-europe/index_en.htm

Eurostat data
http://ec.europa.eu/eurostat/data/database
USEFUL LINKS

**Strategic reports (some examples)**

**H2020 reference documents**

**Participant portal**
2. OPPORTUNITIES FOR YOUNG RESEARCHERS
Early-stage researchers (PhD students):
- They cannot directly apply to H2020 calls
- They can be involved in project proposals submitted by the legal entity where they work

Experienced researchers (post-docs):
- They can directly apply to H2020 calls
- They can be involved in project proposals submitted by the legal entity where they work
### HORIZON 2020 – THE STRUCTURE

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- **Innovation in SMEs**
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- Health, demographic change and wellbeing
- Food security, sustainable agriculture, marine and maritime research & the bioeconomy
- Secure, clean and efficient energy
- Smart, green and integrated transport
- Climate action, resource efficiency and raw materials
- Inclusive, innovative and reflective societies
- Security society
- Encourage **new, creative** types of **training**
- Identify excellent talents in research and innovation in international competition
- Make best researchers in Europe and the world work together across countries, sectors and disciplines
- Create a whole new mind-set in Europe, crucial for **entrepreneurship** and **innovation**
- Open to all domains of R&I from basic to market
- Bottom-up approach
- **Participation of non-academic sector** strongly encouraged
- **Mobility key requirement**
Marie-Skłodowska Curie Actions: key aspects

Academic sector
- public or private HEI awarding academic degrees
- public or private non-profit research organisations
- international European interest organisations

Non-academic sector
- any socio-economic actor not included in the academic sector definition

inter-sector collaboration
Marie-Skłodowska Curie Actions: types of actions

IF
Individual Fellowships

ITN
Innovative Training Networks

RISE
Research and Innovation Staff Exchange

COFUND

European Researchers' NIGHT
MSC-IF: KEY FEATURES

- Post-doctoral fellowships for **outstanding researchers** at HEI, other academic institutions, at non-academic institutions

- Mono-beneficiary project

- Only for **experienced researchers (ER)**
  - In possession of a doctoral degree
  - or have 4 years of full-time research experience at the time of the call deadline

- Two types depending on the mobility of the ER
  - Within Member States (MS) or Associated Countries (AC) - **European Fellowships** (EF)
  - To Third countries - **Global Fellowships** (GF)
For experienced researchers of any nationality (specific rules for RI)
- either coming to EU or AC or moving within EU or AC
- 1 host institution-Beneficiary: EU MS or AS or Switzerland
- 8 panels (CHE, SOC, ECO, ENG, ENV, LIF, MAT, PHY)
- 2 multidisciplinary panels (CAR and RI)
  - CAR-Career Restart Panel: resume research after a career break (i.e. parental leave, work outside research)
  - RI-Reintegration Panel: to return and reintegrate in a research position in EU or AC (only for nationals and long-term residents of MS-AC)
- Between 12 and 24 months
MSC - European Fellowships

✓ Mobility rules
  - standard EF: not have resided or carried out main activity (i.e. work, studies) in the country of the host organisation for more than 12 months in the 3 years prior to call deadline;
  - CAR and RI: not have resided or carried out main activity (i.e. work, studies) in the country of the host organisation for more than 36 months in the 5 years prior to call deadline

✓ Supervisor (Primary Coordinator Contact): scientist appointed to supervise the researcher

✓ Secondments within EU and AS: they must significantly contribute to the impact of the fellowship (in some cases it is expected to take place in the non-academic field)
For experienced researchers, nationals or long-term resident of a MS or AC

1 host institution/Beneficiary: EU MS or AS or Switzerland + 1 host Partner institution in a TC (mandatory letter of commitment)

8 panels (CHE, SOC, ECO, ENG, ENV, LIF, MAT, PHY)

Between 12 and 24 months in a TC (first outgoing phase) and then mandatory 12 months return period to the host institution (total duration: between 24 and 36 months)

Mobility rules: not have resided or carried out main activity (i.e. work, studies) in the TC for more than 12 months in the 3 years prior to call deadline
MSC - Global Fellowships

✓ **Two Supervisors**: scientists appointed to supervise the researcher in the TC and in the EU/MS

✓ **Secondments** within EU and AS: they must significantly contribute to the impact of the fellowship (in some cases it is expected to take place in the non-academic field)

✓ Only short visits (not secondments) to another TC institution

✓ Main time to be spent at the TC host institution
## MSC – IF: FINANCIAL SUPPORT

<table>
<thead>
<tr>
<th></th>
<th>Researcher unit cost [person/month]</th>
<th>Institutional unit cost [person/month]</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Living allowance*</td>
<td>Mobility allowance</td>
</tr>
<tr>
<td>Individual Fellowships</td>
<td>€ 4.650,00</td>
<td>€ 600,00</td>
</tr>
</tbody>
</table>

*multiplied per country correction coefficient
MSC IF CALL 2015 – SUCCESS RATE

MSCA-IF-EF

From: APRE
MSC IF CALL 2015 – GF MAIN LIST

MAIN LIST MSCA-IF-GF

FROM: APRE
- Duration of projects: maximum 4 years (maximum 540 researcher-months per consortium)
- Multi-beneficiary project
- Minimum eligibility condition: participants in 3 different countries (at least 2 MS/AC)
- Support to secondments of staff members (1-12 months): ESR, ER, Managerial staff, Administrative or Technical staff
- Eligibility condition for staff member: 6 month at the sending institution prior to the first secondment
- 8 evaluation panels
Intra-European Exchanges

Country

<table>
<thead>
<tr>
<th>Sector</th>
<th>MS/AC 1</th>
<th>MS/AC 2</th>
<th>MS/AC 3</th>
</tr>
</thead>
<tbody>
<tr>
<td>Academic</td>
<td>A</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Non-Academic</td>
<td>B</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

MSC – RISE: SETTING 1

Same sector

Country

Same Country

Same sector
Secondments from a TC to a MS/AC are not always eligible for EU funding but all of them must be described in the proposal.
## MSC – RISE: FINANCIAL SUPPORT

<table>
<thead>
<tr>
<th></th>
<th><strong>Staff member unit cost</strong> <em>&lt;br&gt;</em>&lt;br&gt;person/month</th>
<th><strong>Institutional unit cost</strong> <em>&lt;br&gt;</em>&lt;br&gt;person/month</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Top-up allowance</td>
<td>Research, training and networking costs</td>
</tr>
<tr>
<td><strong>Research and Innovation Staff Exchange</strong></td>
<td>€ 2.000,00</td>
<td>€ 1.800,00</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Management and indirect costs</td>
</tr>
<tr>
<td></td>
<td></td>
<td>€ 700,00</td>
</tr>
</tbody>
</table>

*These unit costs are subject to a funding rate of 100% and no country coefficients apply.*
MSC-ITN: KEY FEATURES

- Main EU programme for structured doctoral training
- **Triple 'i' dimension of mobility** and particular focus on innovation skills: international, interdisciplinary, intersectoral
- Multi-beneficiary project
- Duration of projects: maximum 4 years (and 540 months)
- Support to **early-stage researchers** only: first four years (*full-time equivalent research experience*) of their research careers and have not been awarded a doctoral degree
- Fellowships of 3-36 months
- Strong involvement of non-academic entities in training
- Secondments at beneficiary and partner institutions
MSC - ITN: THREE MODES

Country 1
Academia
Non-academia

Country 2
Academia
Non-academia

Country 3
Academia
Non-academia

European Training Networks

European Industrial Doctorates

Country 1
Academia
Non-academia

Country 2
Academia
Non-academia

≥ 50%

Country 1
Academia
Non-academia

European Joint Doctorates

Country 2
Academia
Non-academia
USEFUL LINKS ON H2020-MSC

- http://ec.europa.eu/research/mariecurieactions/
- https://www.iprhelpdesk.eu/taxonomy/term/184 (IPR issues in MSCA)
- http://ec.europa.eu/euraxess/
Objective: support excellent Principal Investigators (PIs) at the career stage at which they are starting their own independent research team/programme.

Main features (call 2017)

✓ Any nationality of applicant
✓ PhD at least 2 and up to 7 years prior 1/1/2017
✓ Ground-breaking nature of the project idea
✓ Bottom-up approach
✓ at least one important publication without participation of PhD supervisor
✓ track record of early achievements
✓ Grant up to € 1.500.000,00 for 5 year (+ € 500.000,00 for “start-up” costs)

✓ Research to be conducted at a EU Member State / Associated countries

✓ PI shall spend a minimum of 50% of total working time on the ERC project

✓ In the budget proposal PIs can include PhD students
## ERC Starting Success Rate

<table>
<thead>
<tr>
<th>ERC Call</th>
<th>Applications received</th>
<th>Evaluated*</th>
<th>Funded</th>
<th>Success rates (%)**</th>
</tr>
</thead>
<tbody>
<tr>
<td>Starting Grant 2007</td>
<td>9,167</td>
<td>8,787</td>
<td>299</td>
<td>3.4</td>
</tr>
<tr>
<td>Starting Grant 2009</td>
<td>2,503</td>
<td>2,392</td>
<td>245</td>
<td>10.2</td>
</tr>
<tr>
<td>Starting Grant 2010</td>
<td>2,873</td>
<td>2,767</td>
<td>436</td>
<td>15.8</td>
</tr>
<tr>
<td>Starting Grant 2011</td>
<td>4,080</td>
<td>4,005</td>
<td>486</td>
<td>12.1</td>
</tr>
<tr>
<td>Starting Grant 2012</td>
<td>4,741</td>
<td>4,652</td>
<td>566</td>
<td>12.2</td>
</tr>
<tr>
<td>Starting Grant 2013</td>
<td>3,329</td>
<td>3,266</td>
<td>300</td>
<td>9.2</td>
</tr>
<tr>
<td>Starting Grant 2014</td>
<td>3,273</td>
<td>3,204</td>
<td>375</td>
<td>11.7</td>
</tr>
<tr>
<td>Starting Grant 2015</td>
<td>2,920</td>
<td>2,862</td>
<td>349</td>
<td>12.2</td>
</tr>
<tr>
<td>Starting Grant 2016</td>
<td>2,933</td>
<td>2,887</td>
<td>325</td>
<td>11.3</td>
</tr>
<tr>
<td><strong>Starting Grant total</strong></td>
<td><strong>35,821</strong></td>
<td><strong>34,822</strong></td>
<td><strong>3,381</strong></td>
<td><strong>9.7</strong></td>
</tr>
</tbody>
</table>

3. OTHER OPPORTUNITIES
The University of Trento provides comprehensive information to professors and researchers on suitable funding opportunities at local, national and international level.

The main tools are:

- publication (and email notification) of information in the webpages dedicated to:
  - Unitn_Internal calls as set forth in the STRATEGIC PLAN 2014-2018;
  - Horizon 2020;
  - EUREGIO calls published in the framework of the Euregio cooperation (Tyrol-South Tyrol - Trentino);
- selected calls at national or international level;
- Funding opportunities search engine.

www.unitn.it/en/ateneo/50222/calls
http://www.unitn.it/en/ateneo/1760/research-professional-online-database-for-the-search-for-funding-opportunities
International Opportunities both for students and for PhD students

Erasmus+ Study Programme Countries a.y. 2017/2018 - II call - CALL OPEN

Description
Students' selection to allocate scholarships for mobility in the a.y. 2017/2018 in partner Universities in the framework of the Erasmus+ Programme Countries. During the mobility period, students can carry out training and didactic activities at the partner destinations listed in Attachment 1. Eligible participants: students and PhD students of Unitn.

Application deadline
19/04/2017 at 12 p.m.

Call
Call for application Erasmus+ 2017/2018 II call - Italian version
Call for application Erasmus+ 2017/2018 II call - English version (Note: Italian version is the binding one)

Destinations
Attachment 1 - Destinations

Attachments
Attachment 1 - Contacts
Attachment 3 - Study programme students
Attachment 4 - Thesis research project students
Attachment 5 - Study or research programme PhD

Application tool
Available at this link

http://international.unitn.it/it/outgoing/bandi-attivi
http://ec.europa.eu/euraxess/
European Funding Guide

Find money for your education

FIND MONEY FOR YOUR EDUCATION!
Search 12,320 scholarships, grants and awards to finance your studies in the EU

Here is how it works: SCHOLARSHIPS AND GRANTS for your education in three steps

1. FILL IN
   our questionnaire

2. GET
   matched to 12,000 scholarships based on your profile

3. APPLY
   and get money for your education

http://www.european-funding-guide.eu/
- **FONDAZIONE CARITRO***: [http://www.fondazionecaritro.it/](http://www.fondazionecaritro.it/)
- **DAAD**: [http://www.daad-italia.it/it/](http://www.daad-italia.it/it/)
- **HUMBOLDT RESEARCH FELLOWSHIP**: [http://www.humboldt-foundation.de/web/humboldt-fellowship-postdoc.html](http://www.humboldt-foundation.de/web/humboldt-fellowship-postdoc.html)
- **EMBO**: [http://www.embo.org/funding-awards](http://www.embo.org/funding-awards)
- **FULBRIGHT**: [http://www.fulbright.it/](http://www.fulbright.it/)
- Centre for International Mobility - CIMO Fellowships (only for young Doctoral level students): [http://www.studyinfinland.fi/tuition_and_scholarships/cimo_scholarships/cimo_fellowships](http://www.studyinfinland.fi/tuition_and_scholarships/cimo_scholarships/cimo_fellowships)

* A limited number of proposals may be submitted by each Legal Entity or Dept. – Internal Selection
- **FWF - Austrian Science Fund: Lise Meitner Program:**
  http://www.fwf.ac.at/en/research-funding/fwf-programmes/meitner-programme/

- **IBRO RESEARCH FELLOWSHIPS:**
  http://ibro.info/professional-development/funding-programmes/research-fellowships/

- **THE BRAIN & BEHAVIOUR RESEARCH FOUNDATION:**
  https://bbrfoundation.org/grants

- **HUMAN FRONTIER SCIENCE PROGRAM:**
  http://www.hfsp.org/funding
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THANKS FOR YOUR ATTENTION!

Nothing in life is to be feared just understood.

- Marie Curie